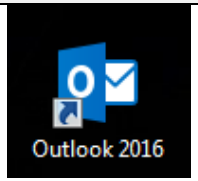
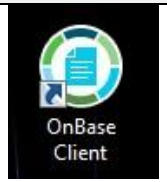
OnBase Guide - Client Functionality Comparison

Client	Web client	Unity client	MS Office client	Outlook client	OnBase (Thick) client	Studio client	Configuration client
							
End User Actions							
Retrieve Content	X	X	X	X			
Submit Content	X	X	X	X			
Scan		X					
Process Workflow	X	X	X	X			
View Dashboards	X	X		X			
Administrator Actions							
Configure Workflow						X	
Create Unity Forms		X					
Create Dashboards		X					
User Group Management							X
User Management	X	X					X
Scan Queue Management							X
Doc Type Management							X
Keyword Management							X
Requires ODBC					X		X

Your OnBase username for non-SSO clients (Thick client, Studio, Configuration) is the same as your PeopleSoft OperID (ex. VIDM000001). Campus credentials can be used to log in to the Unity client, web client and Office integrations.